

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
: **Chapter 11**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **Case No. 08-13555 (JMP)**
:
: **(Jointly Administered)**
Debtors. :
:
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

MARGUERITE M. MELVIN, being duly sworn, deposes and says:

1. I am over the age of eighteen years and employed by Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, and I am not a party to the above-captioned action.

2. On October 21, 2011, I caused to be served a true and correct copy of a "Notification Pursuant to Rule 1.12 of New York Rules of Professional Conduct" to those parties listed on the annexed Exhibit A, in the manner listed.

/s/ Marguerite M. Melvin
Marguerite M. Melvin

Sworn to before me this
21st day of October, 2011

/s/ Elliot Law
Elliot Law
Notary Public, State of New York
No. 01LA6177305
Qualified in New York County
Commission Expires November 13, 2011

EXHIBIT A

By Hand Delivery:

Honorable James M. Peck
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

By First Class Mail:

Richard P. Krasnow, Esq.
Lori R. Fife, Esq.
Shai Y. Waisman, Esq.
Jacqueline Marcus, Esq.
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Andy Velez-Rivera, Esq.
Paul Schwartzberg, Esq.
Brian Masumoto, Esq.
Linda Riffkin, Esq.
Tracy Hope Davis, Esq.
The Office of the United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004